

REQUEST FOR BOARD ACTION

**HENDERSON COUNTY
BOARD OF
COMMISSIONERS**

MEETING DATE: March 4, 2024
SUBJECT: Pending Releases & Refunds
PRESENTER: Harry Rising, Tax Administrator
ATTACHMENT: Yes
1. Pending Release/Refund Combined Report

SUMMARY OF REQUEST:

The attached pending releases and refunds have been reviewed by the Assessor. As a result of that review, it is the opinion of the Assessor that these findings are in order. Supporting documentation is on file in the County Assessor's Office.

These pending release and refund requests are submitted for the approval by the Henderson County Board of Commissioners.

| Type: | Amount: |
|---|----------------|
| Total Taxes Released from the Charge | \$ 1,499.82 |
| Total Refunds as a Result of the Above Releases | \$ 0.00 |

BOARD ACTION REQUESTED:

The Board is requested to approve this pending release and refund report as presented.

Suggested Motion:

I move the Board approve the Combined Release/Refund Report as presented.

NCPTS Pending Release/Refund Report. Monday, February 19, 2024*

| OWNER | ABSTRACT | NOTE | VALUE CHANGE | ADJ. NUMBER | USER ID | SITUS ADDRESS | TAX DISTRICT | LEVY TYPE | BILLED | PAID | RELEASE | REFUND |
|---------------------------|---------------------------|---|-------------------|-------------|-----------|---|-----------------------|---------------|----------|--------|-----------------|---------------|
| BARNES, JACOB | 0003103669-2023-2023-0000 | VOIDED 12/31/22. PROPERTY LISTED ON ABSTRACT# 311874 | (\$17,083) | 8921 | ZMORGAN | 205 SCARLET OAKS DR ETOWAH NC 28729 | COUNTY | TAX | \$73.63 | \$0.00 | \$73.63 | \$0.00 |
| | | | | | | | | LATE LIST FEE | \$7.36 | \$0.00 | \$7.36 | \$0.00 |
| | | | | | | | | TOTAL: | | | \$80.99 | \$0.00 |
| | | | | | | | ETOWAH-HORSESHOE FIRE | TAX | \$19.65 | \$0.00 | \$19.65 | \$0.00 |
| | | | | | | | | LATE LIST FEE | \$1.96 | \$0.00 | \$1.96 | \$0.00 |
| | | | | | | | | TOTAL: | | | \$21.61 | \$0.00 |
| ABSTRACT TOTAL: | | | | | | | | | | | \$102.60 | \$0.00 |
| OWNER TOTAL: | | | (\$17,083) | | | | | | | | \$102.60 | \$0.00 |
| BLUESTAR OPERATING CO LLC | 0002917488-2023-2023-0000 | VOIDED TAXPAYER BROUGHT IN BILL OF SALE FOR BOTH OF THE BOATS. | (\$15,206) | 8909 | RJONES | 179 BLUE STAR WAY HENDERSONVILLE NC 28739 | COUNTY | TAX | \$65.54 | \$0.00 | \$65.54 | \$0.00 |
| | | | | | | | | LATE LIST FEE | \$6.55 | \$0.00 | \$6.55 | \$0.00 |
| | | | | | | | | TOTAL: | | | \$72.09 | \$0.00 |
| | | | | | | | VALLEY HILL FIRE | TAX | \$13.69 | \$0.00 | \$13.69 | \$0.00 |
| | | | | | | | | LATE LIST FEE | \$1.37 | \$0.00 | \$1.37 | \$0.00 |
| | | | | | | | | TOTAL: | | | \$15.06 | \$0.00 |
| ABSTRACT TOTAL: | | | | | | | | | | | \$87.15 | \$0.00 |
| OWNER TOTAL: | | | (\$15,206) | | | | | | | | \$87.15 | \$0.00 |
| BOYD, MORGAN CURTIS JR | 0003057661-2023-2023-0000 | REQUEST FOR RELEASE/REFUND-2023 PAID RECEIPT FROM PAMLICO COUNTY WHERE THE BOAT IS KEPT AND NC WILDLIFE. | (\$30,000) | 8913 | RJONES | 61 ROLLING HILLS RD HORSE SHOE NC 28742 | COUNTY | TAX | \$180.50 | \$0.00 | \$129.30 | \$0.00 |
| | | | | | | | | LATE LIST FEE | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | TOTAL: | | | \$129.30 | \$0.00 |
| | | | | | | | ABSTRACT TOTAL: | | | | | |
| OWNER TOTAL: | | | (\$30,000) | | | | | | | | \$129.30 | \$0.00 |
| BROOKS, JAMES DAVID | 0003100830-2023-2023-0000 | VOIDED ALL UTILTIY TRAILERS WERE OUT OF HENDERSON CO FOR YEAR 2023 PER STARS | (\$13,401) | 8911 | RJONES | 735 PRICE RD HENDERSONVILLE NC 28739 | COUNTY | TAX | \$57.76 | \$0.00 | \$57.76 | \$0.00 |
| | | | | | | | | LATE LIST FEE | \$5.78 | \$0.00 | \$5.78 | \$0.00 |
| | | | | | | | | TOTAL: | | | \$63.54 | \$0.00 |
| | | | | | | | VALLEY HILL FIRE | TAX | \$12.06 | \$0.00 | \$12.06 | \$0.00 |
| | | | | | | | | LATE LIST FEE | \$1.21 | \$0.00 | \$1.21 | \$0.00 |
| | | | | | | | | TOTAL: | | | \$13.27 | \$0.00 |
| ABSTRACT TOTAL: | | | | | | | | | | | \$76.81 | \$0.00 |
| OWNER TOTAL: | | | (\$13,401) | | | | | | | | \$76.81 | \$0.00 |
| CORN, CLAY M. | 0003100487-2023-2023-0000 | TP HAD PROVIDED DOCUMENTATION ON AUGUST,2023 SHOWING UT WAS SOLD ON 2022.DMV RECORDS SHOW NEW OWNERSHIP SINCE 2022. | (\$2,765) | 8915 | YGONZALEZ | 23 WARREN LN HENDERSONVILLE NC 28739 | COUNTY | TAX | \$11.92 | \$0.00 | \$11.92 | \$0.00 |
| | | | | | | | | LATE LIST FEE | \$1.19 | \$0.00 | \$1.19 | \$0.00 |
| | | | | | | | | TOTAL: | | | \$13.11 | \$0.00 |
| | | | | | | | VALLEY HILL FIRE | TAX | \$2.49 | \$0.00 | \$2.49 | \$0.00 |
| | | | | | | | | LATE LIST FEE | \$0.25 | \$0.00 | \$0.25 | \$0.00 |
| | | | | | | | | TOTAL: | | | \$2.74 | \$0.00 |
| ABSTRACT TOTAL: | | | | | | | | | | | \$15.85 | \$0.00 |
| OWNER TOTAL: | | | (\$2,765) | | | | | | | | \$15.85 | \$0.00 |
| DALTON, CHARLIE JOSEPH | 0003088346-2023-2023-0000 | VOIDED MOBILE HOME WAS REMOVED FROM PROPERTY - PER PICTOMETRY AND CONVERSATION WITH TAXPAYER ON 8/26/2022 | (\$13,373) | 8910 | RJONES | 185 KERR RD HENDERSONVILLE NC 28792 | COUNTY | TAX | \$57.64 | \$0.00 | \$57.64 | \$0.00 |
| | | | | | | | | LATE LIST FEE | \$5.76 | \$0.00 | \$5.76 | \$0.00 |
| | | | | | | | | TOTAL: | | | \$63.40 | \$0.00 |
| | | | | | | | EDNEYVILLE FIRE | TAX | \$15.38 | \$0.00 | \$15.38 | \$0.00 |
| | | | | | | | | LATE LIST FEE | \$1.54 | \$0.00 | \$1.54 | \$0.00 |
| | | | | | | | | TOTAL: | | | \$16.92 | \$0.00 |
| ABSTRACT TOTAL: | | | | | | | | | | | \$80.32 | \$0.00 |
| OWNER TOTAL: | | | (\$13,373) | | | | | | | | \$80.32 | \$0.00 |

NCPTS Pending Release/Refund Report. Monday, February 19, 2024*

| OWNER | ABSTRACT | NOTE | VALUE CHANGE | ADJ. NUMBER | USER ID | SITUS ADDRESS | TAX DISTRICT | LEVY TYPE | BILLED | PAID | RELEASE | REFUND | | | | | | | | |
|---------------------------|---------------------------|--|--------------------|-------------|---------|---|------------------------|---------------------------|---|-----------------|-------------------|---------------|--|-----------------|---------------|----------|-----------------|-----------|---------|--------|
| ESTATE OF ISAACS, OSCAR J | 0003099632-2023-2023-0000 | T/P SUBMITTED REQUEST FOR RELEASE/REFUND. PER INFORMATION SUBMITTED BY SHARON ALEXANDER (BILL OF SALE) FOR THE 1979 YAMAHA AND 1989 VOLVO. RECEIPT FROM CHARLIES PARK AND WRECKER FOR 1980 LINCOLN GIVEN. PROPERTY SOLD/DISPOSED OF DURING THE YEAR OF 2022. | (\$3,420) | 8914 | ZMORGAN | 800 ANDERS RD ZIRCONIA NC 28790 | COUNTY | TAX | \$31.29 | \$0.00 | \$14.74 | \$0.00 | | | | | | | | |
| | | | | | | | | LATE LIST FEE | \$3.13 | \$0.00 | \$1.47 | \$0.00 | | | | | | | | |
| | | | | | | | | TOTAL: | | | \$16.21 | \$0.00 | | | | | | | | |
| | | | | | | | GREEN RIVER FIRE | TAX | \$7.26 | \$0.00 | \$3.42 | \$0.00 | | | | | | | | |
| | | | | | | | | LATE LIST FEE | \$0.73 | \$0.00 | \$0.34 | \$0.00 | | | | | | | | |
| | | | | | | | | TOTAL: | | | \$3.76 | \$0.00 | | | | | | | | |
| | | | | | | | | | | | | | | | | | ABSTRACT TOTAL: | \$19.97 | \$0.00 | |
| | | | | | | | | | | | | | | | | | OWNER TOTAL: | (\$3,420) | \$19.97 | \$0.00 |
| | | | | | | | ETERNITY LOGISTICS LLC | 0003100290-2023-2023-0000 | VOIDED SOLD TRUCK 8/16/2021, TURNED IN TAG (FS20) 8/16/2021. RELEASE OF 2023 BILL | (\$60,750) | 8922 | RJONES | 193 MOUNTAIN LAUREL LN FLETCHER NC 28732 | COUNTY | TAX | \$261.83 | \$0.00 | \$261.83 | \$0.00 | |
| | | | | | | | | | | | | | | | LATE LIST FEE | \$26.18 | \$0.00 | \$26.18 | \$0.00 | |
| TOTAL: | | | \$288.01 | \$0.00 | | | | | | | | | | | | | | | | |
| FLETCHER FIRE | TAX | \$63.79 | \$0.00 | \$63.79 | \$0.00 | | | | | | | | | | | | | | | |
| | LATE LIST FEE | \$6.38 | \$0.00 | \$6.38 | \$0.00 | | | | | | | | | | | | | | | |
| | TOTAL: | | | \$70.17 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | ABSTRACT TOTAL: | \$358.18 | \$0.00 | | | | |
| | | | | | | | | | | OWNER TOTAL: | (\$60,750) | \$358.18 | \$0.00 | | | | | | | |
| HARTLEY, DONN L | 0003111602-2023-2023-0000 | DONN L HARTLEY PROVIDED BILL OF SALE FOR AIRCRAFT BEING SOLD AUGUST 3, 2022. HE DID NOT OWN THE AIRCRAFT IN THE YEAR OF 2023-2024. | (\$89,760) | 8912 | ZMORGAN | 200 N GROVE ST HENDERSONVILLE NC 28792 | COUNTY | TAX | \$386.87 | \$0.00 | \$386.87 | \$0.00 | | | | | | | | |
| | | | | | | | | LATE LIST FEE | \$38.69 | \$0.00 | \$38.69 | \$0.00 | | | | | | | | |
| | | | | | | | | TOTAL: | | | \$425.56 | \$0.00 | | | | | | | | |
| | | | | | | | | | | | | | | | | | ABSTRACT TOTAL: | \$425.56 | \$0.00 | |
| | | | | | | | | | | OWNER TOTAL: | (\$89,760) | \$425.56 | \$0.00 | | | | | | | |
| LAUGHTER, JOSEPH D | 0000458660-2023-2023-0000 | T/P FILLED OUT REQUEST FOR RELEASE/REFUND FOR THE YEAR OF 2023. PER PICTOMETRY AND GOMAPS, MOBILE HOME WAS DEMOLISHED FOR THE YEAR OF 2023. | (\$5,599) | 8908 | ZMORGAN | 618 MARSHALL RD HENDERSONVILLE NC 28792 | COUNTY | TAX | \$24.13 | \$0.00 | \$24.13 | \$0.00 | | | | | | | | |
| | | | | | | | | LATE LIST FEE | \$2.41 | \$0.00 | \$2.41 | \$0.00 | | | | | | | | |
| | | | | | | | | TOTAL: | | | \$26.54 | \$0.00 | | | | | | | | |
| | | | | | | | EDNEYVILLE FIRE | TAX | \$6.44 | \$0.00 | \$6.44 | \$0.00 | | | | | | | | |
| | | | | | | | | LATE LIST FEE | \$0.64 | \$0.00 | \$0.64 | \$0.00 | | | | | | | | |
| | | | | | | | | TOTAL: | | | \$7.08 | \$0.00 | | | | | | | | |
| | | | | | | | | | | | | | | | | | ABSTRACT TOTAL: | \$33.62 | \$0.00 | |
| | | | | | | | | | | OWNER TOTAL: | (\$5,599) | \$33.62 | \$0.00 | | | | | | | |
| SPROUSE, JOSEPH M | 0002131459-2022-2022-0000 | VOIDED FOR YEAR 2022-2023, BOAT WAS SOLD 7/23/2021. SEE ATTACHED BILL OF SALE AND REQUEST FOR RELEASE | (\$14,765) | 8923 | RJONES | 191 CLIPPER LN HENDERSONVILLE NC 28739 | COUNTY | TAX | \$82.83 | \$0.00 | \$82.83 | \$0.00 | | | | | | | | |
| | | | | | | | | LATE LIST FEE | \$8.28 | \$0.00 | \$8.28 | \$0.00 | | | | | | | | |
| | | | | | | | | TOTAL: | | | \$91.11 | \$0.00 | | | | | | | | |
| | | | | | | | VALLEY HILL FIRE | TAX | \$14.77 | \$0.00 | \$14.77 | \$0.00 | | | | | | | | |
| | | | | | | | | LATE LIST FEE | \$1.48 | \$0.00 | \$1.48 | \$0.00 | | | | | | | | |
| | | | | | | | | | | | ABSTRACT TOTAL: | \$107.36 | \$0.00 | | | | | | | |
| | 0002131459-2023-2023-0000 | VOIDED FOR YEAR 2022-2023, BOAT WAS SOLD 7/23/2021. SEE ATTACHED BILL OF SALE AND REQUEST FOR RELEASE | (\$11,010) | 8924 | RJONES | 191 CLIPPER LN HENDERSONVILLE NC 28739 | COUNTY | TAX | \$47.45 | \$0.00 | \$47.45 | \$0.00 | | | | | | | | |
| | | | | | | | | LATE LIST FEE | \$4.75 | \$0.00 | \$4.75 | \$0.00 | | | | | | | | |
| | | | | | | | | TOTAL: | | | \$52.20 | \$0.00 | | | | | | | | |
| | | | | | | | VALLEY HILL FIRE | TAX | \$9.91 | \$0.00 | \$9.91 | \$0.00 | | | | | | | | |
| LATE LIST FEE | | | | | | | | \$0.99 | \$0.00 | \$0.99 | \$0.00 | | | | | | | | | |
| | | | | | | | | | | ABSTRACT TOTAL: | \$63.10 | \$0.00 | | | | | | | | |
| | | | | | | | | | | OWNER TOTAL: | (\$25,775) | \$170.46 | \$0.00 | | | | | | | |
| GRAND TOTALS: | | | (\$277,132) | | | | | | | | \$1,499.82 | \$0.00 | | | | | | | | |