### REQUEST FOR BOARD ACTION

## HENDERSON COUNTY BOARD OF COMMISSIONERS

**MEETING DATE:** December 5, 2022

**SUBJECT:** Pending Releases & Refunds

**PRESENTER:** Darlene Burgess, Tax Administrator

**ATTACHMENT:** Yes

1. Pending Release/Refund Combined Report

#### **SUMMARY OF REQUEST:**

The attached pending releases and refunds have been reviewed by the Assessor. As a result of that review, it is the opinion of the Assessor that these findings are in order. Supporting documentation is on file in the County Assessor's Office.

These pending release and refund requests are submitted for the approval by the Henderson County Board of Commissioners.

Type: Amount:

Total Taxes Released from the Charge \$ 3,108.51

Total Refunds as a Result of the Above Releases \$ 679.32.

### **BOARD ACTION REQUESTED:**

The Board is requested to approve this pending release and refund report as presented.

### **Suggested Motion:**

I move the Board approve the Combined Release/Refund Report as presented.

OWNER	ABSTRACT	NOTE	VALUE CHANGE	ADJ. NUMBER	USER ID	SITUS ADDRESS	TAX DISTRICT	LEVY TYPE	BILLED	PAID	RELEASE	REFUND
SMART REPAIRS, LLC	0031104282-2022-2022-0000		\$0	8219	LSTACK	1470 OLD DANA RD.	COUNTY	TAX	\$83.43	\$0.00	\$0.00	\$0.00
·		TP CALLED ADV OPERATING BUT NO LONGER AT THIS ADDRESS.				HENDERSONVILLE NC		LATE LIST FEE	\$8.34	\$0.00	\$0.00	\$0.00
						28792		TOTAL:			\$0.00	\$0.00
		TRANSFERED TO PP					DANA FIRE	TAX	\$20.82	\$0.00	\$0.00	\$0.00
								LATE LIST FEE	\$2.08	\$0.00	\$0.00	\$0.00
								TOTAL:	\$114.67		\$0.00	\$0.00
										ABSTRACT TOTAL:	\$0.00	\$0.00
	OWNER TOTAL:		\$0								\$0.00	\$0.00
MCKEE, JIMMY	0002423633-2022-2022-0000		(\$42,000)	8247	NBROWN	133 MIDDLE ST.	COUNTY	TAX	\$851.60	\$851.60	\$0.00	\$235.62
		CERTIFICATION RETURNED, NOW MEETS ALL QUALIFICATIONS FOR				HENDERSONVILLE NC 28792		LATE LIST FEE	\$0.00	\$0.00	\$0.00	\$0.00
		VETERAN TAX EXCLUSION				20/92		TOTAL:			\$0.00	\$0.00
		VETERAR PAR EXCEUSION					MOUNTAIN HOME FIRE	TAX	\$182.16	\$182.16	·	\$50.40
								LATE LIST FEE	14 000 75	\$0.00	\$0.00	\$0.00
								TOTAL:	\$1,033.76	\$1,033.76 ABSTRACT	\$0.00 \$0.00	\$0.00 \$286.02
	OWNER TOTAL:		(\$42,000)							TOTAL:	\$0.00	\$286.02
NELON, ALEXANDER E.	003107946-2022-2022-0000		\$0	8312	SCURTIS	109 SAINT MARYS DR	COUNTY	TAX	\$280.50	\$280.50	\$0.00	\$200.02
MELON, ALEXANDER E.	003107310 2022 2022 0000	CREATED ADJUSTMENT TO REMOVE	40	0312	30011113	HENDERSONVILLE NC 28792	COOMIT	LATE LIST FEE	\$28.05	\$28.05	\$0.00	\$28.05
	DISCOVERY PENALTY TO MA	DISCOVERY PENALTY TO MAKE						TOTAL:	\$20.03	\$20.03	\$0.00	\$0.00
		ABSTRACT ON TIME. CLERICAL					DANA FIRE	TAX	\$70.00	\$70.00	\$0.00	φ0.00
		ERROR					5,40112112	LATE LIST FEE	\$7.00	\$7.00	\$0.00	\$7.00
								TOTAL:	\$385.55	\$385.55	\$0.00	\$35.05
									,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ABSTRACT TOTAL:	\$0.00	\$35.05
	OWNER TOTAL		\$0								\$0.00	\$35.05
EDMONDSON, JAY	0003103166-2022-2022-0000		\$0	8320	SMORROW	109 SAINT MARYS DR HENDERSONVILLE NC 28792	COUNTY	TAX	\$192.42		\$0.00	\$0.00
		CREATED ADJUSTMENT DUE TO CLERICAL ERROR; CHANGE OF OWNERSHIP						LATE LIST FEE	\$19.24		\$0.00	\$0.00
								TOTAL:			\$0.00	\$0.00
							EDNEYVILLE FIRE		\$39.45		\$0.00	\$0.00
								LATE LIST FEE	\$3.94		\$0.00	\$0.00
								TOTAL:	\$255.05		\$0.00	\$0.00
	OWNED TOTAL									ABSTRACT TOTAL:	\$0.00	\$0.00
MOORY CURTS	OWNER TOTAL		\$0	0260	CMODBOW	427 40751 1000	COLUNITRA	TAV	+424.62	+424 62	\$0.00	\$0.00
MOODY, CHRIS	000135353-2022-2022-0000	CREATED ADJUSTMENT DUE TO OWNERSHIP CHANGE PRIOR TO	\$0	0 8360	SMORROW	137 ARIEL LOOP HENDERSONVILLE NC	COUNTY	TAX LATE LIST FEE	\$131.62	\$131.62	\$0.00	\$0.00 \$0.00
		01/01/22 PER STARS; UPDATED				28792					\$0.00	
		OWNERSHIP TO SHOW CURRENT OWNER; CHANGED ABSTRACT TO					EDNEYVILLE	TOTAL:	\$26.98	\$26.98	\$0.00 \$0.00	\$0.00 \$0.00
		DISCOVERED					FIRE	LATE LIST FEE			\$0.00	\$0.00
								TOTAL:	\$158.60	\$158.60	\$0.00	\$0.00
								TOTAL:	00.001	ABSTRACT TOTAL:	\$0.00	\$0.00
	OWNER TOTAL:		\$0							TOTAL	\$0.00	\$0.00
BEVILACQUA, COREY	0003107018-2022-2022-0000	VOIDED 2021 CAROLINA SKIFF	\$0	8390	SCURTIS	329 MILL RIDGE DR	COUNTY	TAX	\$293.87	\$293.87	\$266.63	\$266.63
PATRICK		FROM ABSTRACT. TAXPAYER	40			MILLS RIVER NC		LATE LIST FEE	\$29.39	\$29.39	\$26.66	\$26.66
		PROVIDED BRUNSWICK COUNTY				28759		TOTAL:			\$293.29	\$293.29
		TAX BILL.								ABSTRACT TOTAL:	\$293.29	\$293.29
	OWNER TOTAL:		(\$47,528)								\$293.29	\$293.29

OWNER	ABSTRACT	NOTE	VALUE CHANGE	ADJ. NUMBER	USER ID	SITUS ADDRESS	TAX DISTRICT	LEVY TYPE	BILLED	PAID	RELEASE	REFUND
DABBS, DANIEL PAUL	0003096652-2022-2022-0000	VOIDED ABSTRACT DUE TO	(\$760)		SCURTIS	50 RAY HILL RD	COUNTY	TAX	\$68.78	\$0.00	\$4.26	\$0.00
		CLERICAL ERROR. 1970 DELHI IS A	,			HORSE SHOE NC		LATE LIST FEE	\$6.88	\$0.00	\$0.43	\$0.0
		JON BOAT.				28742		TOTAL:			\$4.69	\$0.0
							ETOWAH-	TAX	\$14.10	\$0.00	\$0.87	\$0.00
								LATE LIST FEE	\$1.41	\$0.00	\$0.09	\$0.00
								TOTAL:			\$0.96	\$0.00
										ABSTRACT TOTAL:	\$5.65	\$0.00
	OWNER TOTAL:		(\$760)								\$5.65	\$0.00
FX1 MOBILE LLC	0003096473-2022-2022-0000	TAXPAYERS SOLD BUSINESS	(\$83,548)	8375	YGONZALEZ	637 SPARTANBURG	COUNTY	TAX	\$468.70	\$0.00	\$468.70	\$0.00
		FEBRUARY 1,2021, TAXPAYER HAS PROVIDED BILL OF SALE,ALSO HAS				HWY HENDERSONVILLE NC		LATE LIST FEE	\$46.87	\$9.36	\$46.87	\$9.36
		FILL OUT REQUEST FOR						TOTAL:			\$515.57	\$9.36
		RELEASE/REFUND SUBMITTED VIA								ABSTRACT TOTAL:	\$515.57	\$9.36
	OWNER TOTAL		(\$83,548)							TOTAL:	\$515.57	\$9.36
GARCARZ, ROSE MARTE	0003084988-2022-2022-0000	VOIDED 2014 TRLS BOAT TRAILER	(\$7,026)	8392	SCURTIS	20 WINDY HILL DR	COUNTY	TAX	\$56.17	\$0.00	\$39.42	\$0.00
o,	000000 1900 2022 2022 0000	AND 2014 TRACKER 175 TXW DO TO	(47,020)	0332	5651115	ETOWAH NC 28729		LATE LIST FEE	\$0.00	\$0.00	\$0.00	\$0.00
		CLERICAL ERROR. TAXPAYER FILED TIMELY LISTING.						TOTAL:	φοισσ	φοισσ	\$39.42	\$0.00
							ETOWAH- HORSESHOE	TAX	\$11.51	\$0.00	\$8.08	\$0.00
							FIRE	LATE LIST FEE	\$0.00	\$0.00	\$0.00	\$0.00
								TOTAL:	\$0.00	\$0.00	\$8.08	\$0.00
								TOTAL.		ABSTRACT TOTAL:	\$47.50	\$0.00
	OWNER TOTAL:		(\$7,026)								\$47.50	\$0.00
HART'S		PER DMV RECORDS, 2019 SPAR TRAILER REGISTERED IN BUNCOMBE COUNTY ON JANUARY 31, 2019.	(\$6,975)	8371	SCURTIS	18 STERLING PL	COUNTY	TAX	\$39.13	\$0.00	\$39.13	\$0.00
COMMUNICATIONS LLC			<b>E</b>			MILLS RIVER NC 28759		LATE LIST FEE	\$3.91	\$0.00	\$3.91	\$0.00
								TOTAL:			\$43.04	\$0.00
		VOIDED ABSTRACT.								ABSTRACT TOTAL:	\$43.04	\$0.00
	OWNER TOTAL:		(\$6,975)								\$43.04	\$0.00
HELMS, MICHAEL LEWIS	0002129962-2022-2022-0000	VOIDED ABSTRACT DUE TO CLERICAL ERROR. TAXPAYERS FILED TIMELY LISTING WITH BILL OF SALE.	(\$2,700)	8391	391 SCURTIS	2 STONEY NOB DR HENDERSONVILLE NC 28792	COUNTY	TAX	\$15.15	\$0.00	\$15.15	\$0.00
								LATE LIST FEE	\$1.51	\$0.00	\$1.51	\$0.00
								TOTAL:	10.00	40.00	\$16.66	\$0.00
		57 1221					DANA FIRE	TAX	\$3.78 \$0.38	\$0.00	\$3.78	\$0.00 \$0.00
								LATE LIST FEE	\$0.38	\$0.00	\$0.38	\$0.00
								TOTAL:		ABSTRACT TOTAL:	\$4.16 \$20.82	\$0.00
	OWNER TOTAL:		(\$2,700)							TOTAL	\$20.82	\$0.00
LEGRIS, MICHAEL	0003103284-2022-2022-0000	MR LEGRIS PASSED AWAY ON	(\$3,325)	8376	SCURTIS	521 CECILS WAY	COUNTY	TAX	\$18.65	\$18.65	\$18.65	\$18.65
JOSEPH		01/05/2021 PER DEATH CERTIFICATE BK 108 PG 44. THE 2021 HOMS TL WAS RETITLED AND BILLED TO HIS WIFE KATHY FOR 2022 ON ABSTRACT # 3076517. VOIDED ABSTRACT 3103284.	(43,323)	, 6376	30011113	HENDERSONVILLE NC		LATE LIST FEE	\$1.87	\$1.87	\$1.87	\$1.87
						28792		TOTAL:			\$20.52	\$20.52
							EDNEYVILLE FIRE		\$3.82	\$3.82	\$3.82	\$3.82
								LATE LIST FEE	\$0.38	\$0.38	\$0.38	\$0.38
								TOTAL:			\$4.20	\$4.20
										ABSTRACT TOTAL:	\$24.72	\$24.72
	OWNER TOTAL:		(\$3,325)								\$24.72	\$24.72

OWNER	ABSTRACT	NOTE	VALUE CHANGE	ADJ. NUMBER	USER ID	SITUS ADDRESS	TAX DISTRICT	LEVY TYPE	BILLED	PAID	RELEASE	REFUND
PULIS, WADE B	0000298316-2021-2021-0000	VOID ABSTRACT DUE TO MOBILE	(\$4,062	8374	SMORROW	114 LOOP RD	COUNTY	TAX	\$22.79	\$22.79	\$22.79	\$22.7
		HOME BEING LISTING AS REAL				HENDERSONVILLE NC		LATE LIST FEE	\$2.28	\$2.28	\$2.28	\$2.2
		PROPERTY ON ABSTRACT 298317				28792		TOTAL:			\$25.07	\$25.0
							BLUE RIDGE FIRE		\$5.28	\$5.28	\$5.28	\$5.2
								LATE LIST FEE	\$0.53	\$0.53	\$0.53	\$0.5
								TOTAL:			\$5.81	\$5.8
										ABSTRACT TOTAL:	\$30.88	\$30.8
	0000298316-2022-2022-0000 OWNER TOTAL:	VOID ABSTRACT DUE TO MOBILE	(\$4,852)	8373	SMORROW	114 LOOP RD	COUNTY	TAX	\$27.22	\$0.00	\$27.22 <b>\$67.76</b>	\$0.0 <b>\$30.8</b>
CDECTRUM COUTLEACT	0003026710-2022-2022-0000	BASED UPON AN AMENDMENT TO	(\$8,914) (\$1,003)	8372	LSTACK	VARIOUS TOWN OF	COUNTY	TAX	\$189.95	\$0.00	\$5.63	\$0.0
LLC	0003020710-2022-2022-0000	THE 2022 COST INDEX AND	(\$1,003)	03/2	LSTACK	FLETCHER	COUNTY	LATE LIST FEE	\$0.00	\$0.00	\$0.00	\$0.0
		DEPRECIATION SCHEDULE				, LE TOTIEN		TOTAL:	\$0.00	φ0.00	\$5.63	\$0.0
		PUBLISHED BY THE NCDOR, THE						TOTAL.		ABSTRACT	\$5.63	\$0.0
		SCHEDULE FOR "DISTRIBUTION								TOTAL:	φ3.03	\$0.00
	OWNER TOTAL:		(\$1,003)								\$5.63	\$0.00
VESSEL OF	0003107591-2022-2017-0000	VOID DUE TO COSTS/ASSETS BEING	(\$30,750)	8393	LSTACK	234 N MAIN ST	COUNTY	TAX	\$173.74	\$0.00	\$173.74	\$0.00
HENDERSONVILLE, INC		LISTED ON 0003107591-2022-2017-				HENDERSONVILLE NC		LATE LIST FEE	\$104.24	\$0.00	\$104.24	\$0.00
		0001.				28792		TOTAL:			\$277.98	\$0.00
							JURSD13	TAX		\$0.00	\$86.10	\$0.00
								LATE LIST FEE	\$0.00	\$0.00	\$51.66	\$0.00
								TOTAL:			\$137.76	\$0.00
										ABSTRACT TOTAL:	\$415.74	\$0.00
	0003107591-2022-2018-0000	VOID DUE TO COSTS/ASSETS BEING	(\$30,750)	8394	LSTACK	234 N MAIN ST	COUNTY	TAX	\$173.74	\$0.00	\$173.74	\$0.00
		LISTED ON 0003107591-2022-2018- 0001.				HENDERSONVILLE NC 28792		LATE LIST FEE	\$86.87	\$0.00	\$86.87	\$0.00
								TOTAL:			\$260.61	\$0.00
							JURSD13	TAX		\$0.00	\$86.10	\$0.00
	200210754 2022 2010 0000							LATE LIST FEE	\$0.00	\$0.00	\$43.05	\$0.00
								TOTAL:			\$129.15	\$0.00
		VOID DUE TO COCTO ACCETO DETAILO	(+20.750)	0205	LSTACK	224 N MAYN CT	COUNTY	TAX \$172.51	+472.54	ABSTRACT TOTAL:	\$389.76	\$0.00
		VOID DUE TO COSTS/ASSETS BEING LISTED ON 0003107591-2022-2019- 0001.	(\$30,750)	8395	LSTACK	234 N MAIN ST HENDERSONVILLE NC 28792	COUNTY		\$172.51	\$0.00	\$172.51	\$0.00
								LATE LIST FEE TOTAL:	\$69.00	\$0.00	\$69.00 \$241.51	\$0.00 \$0.00
							JURSD13	TAX	\$79.95	\$0.00	\$79.95	\$0.00
							JUKSDIS	LATE LIST FEE	\$31.98	\$0.00	\$31.98	\$0.00
								TOTAL:	\$31.90	\$0.00	\$111.93	\$0.00
								TOTAL.		ABSTRACT TOTAL:	\$353.44	\$0.00
	0003107591-2022-2020-0000	VOID DUE TO COSTS/ASSETS BEING	(\$30,750)	8396	LSTACK	234 N MAIN ST	COUNTY	TAX	\$172.51	\$0.00	\$172.51	\$0.00
		LISTED ON 0003107591-2022-2020- 0001.				HENDERSONVILLE NC		LATE LIST FEE	\$51.75	\$0.00	\$51.75	\$0.00
						28792		TOTAL:			\$224.26	\$0.00
							JURSD13	TAX	\$79.95	\$0.00	\$79.95	\$0.00
								LATE LIST FEE	\$23.99	\$0.00	\$23.99	\$0.00
								TOTAL:			\$103.94	\$0.00
										ABSTRACT TOTAL:	\$328.20	\$0.00
	0003107591-2022-2021-0000	VOID DUE TO COSTS/ASSETS BEING	(\$30,750)	8397	LSTACK	234 N MAIN ST	COUNTY	TAX	\$172.51	\$0.00	\$172.51	\$0.00
		LISTED ON 0003107591-2022-2021-				HENDERSONVILLE NC 28792		LATE LIST FEE	\$34.50	\$0.00	\$34.50	\$0.00
		0001.						TOTAL:			\$207.01	\$0.00
							JURSD13	TAX	\$73.80	\$0.00	\$73.80	\$0.00
								LATE LIST FEE	\$14.76	\$0.00	\$14.76	\$0.00
								TOTAL:			\$88.56	\$0.00
										ABSTRACT TOTAL:	\$295.57	\$0.00

				ADJ.			TAX					
OWNER	ABSTRACT	NOTE	VALUE CHANGE	NUMBER	USER ID	SITUS ADDRESS	DISTRICT	LEVY TYPE	BILLED	PAID	RELEASE	REFUND
	0003107591-2022-2022-0000	VOID DUE TO COSTS/ASSETS BEING	(\$30,750)	8398	LSTACK	234 N MAIN ST	COUNTY	TAX	\$172.51	\$0.00	\$172.51	\$0.00
		LISTED ON 0003107591-2022-2022-				HENDERSONVILLE NC		LATE LIST FEE	\$17.25	\$0.00	\$17.25	\$0.00
		0001.				28792		TOTAL:			\$189.76	\$0.00
							JURSD13	TAX	\$73.80	\$0.00	\$73.80	\$0.00
								LATE LIST FEE	\$7.38	\$0.00	\$7.38	\$0.00
								TOTAL:			\$81.18	\$0.00
										ABSTRACT TOTAL:	\$270.94	\$0.00
	OWNER TOTAL:		(\$184,500)									\$0.00
GRAND TOTALS:			\$388,279								\$3,108.51	\$679.32